A Cash Incentive Energy Efficiency Program brought to you by:



Instructions for Use:

For complete instructions, please refer to the Terms and Conditions on page 2.

Step 1: Determine Eligibility. Equipment must be new and installed in a business. Only new products that are exact product types listed in this application form are eligible for prescriptive incentives described in this application. **If the potential incentive is greater than \$2000.00, pre-approval from the participating utility is required.** Contact the utility to get pre-approval.

Step 2: Install Equipment. New equipment must be installed and old equipment properly removed and disposed of. Old equipment must not be installed elsewhere.

Step 3: Complete and sign the application. Complete the application and attach copies of all project invoices, including labor costs. Include AHRI Certificate of Product Ratings where applicable and available. In cases where the AHRI Certificate of Product Ratings is not available or applicable please include the manufacturer (OEM) specification sheets.

Step 4: Submit completed application. A completed application and all supporting documents must be received by The Utility within 90 days of installation. Incomplete applications will cause delays in payment or denial of the application.

Email the application and all supporting documentation to: aftonutilitybilling@gmail.com
OR

Mail or fax the application and all supporting documentation to:

City of Afton PO Box 199 115 E Kansas Afton, IA 50830 Phone: (641-347-5224)

Fax: (641-347-5297)

Please note: Afton Municipal Utilities will be referred to as "The Utility" throughout this document.

ELIGIBILITY:

- Commercial, industrial, and governmental customers who purchase electricity from The Utility are eligible to participate in the Commercial Heating and Cooling Incentive Program. Eligible equipment must be connected to an electric service billed under a commercial or industrial rate class by The Utility. Excludes equipment for residential spaces such as apartments.
- This program is applicable only to equipment that meets the detailed equipment specifications and requirements described in this application. The Utility will determine, in its discretion, whether such specifications and requirements are satisfied.
- Customers may not receive more than one incentive for each piece of equipment installed under this program or any combination of Afton Municipal Utility rebate programs.

TERMS AND CONDITIONS:

- 1. Incentive Offer: Projects, including all required installation, must be completed by December 31 of year listed above. A signed application and itemized invoices for materials and labor must be submitted to the participating utility at the address located on the cover page of this application within 90 calendar days of project completion. Please keep a copy for your records.
- 2. <u>Proof of Purchase</u>: This application must have complete information and be submitted with an invoice(s) itemizing the new equipment purchased and labor costs. The invoice(s) must indicate date of purchase, size, type, make, model and total project cost. The AHRI Certificate of Product Ratings must also be provided where applicable and available. In cases where the AHRI Certificate of Product Ratings is not available or applicable the manufacturer (OEM) specification sheets must also be included.

3. Compliance:

- a) All projects must comply with federal, state, and local codes.
- b) All equipment must be new or retrofitted with new components per the program specifications. Used or rebuilt equipment is not eligible for incentives. Existing equipment must be removed and properly disposed of.
- c) Equipment must meet specification requirements and be purchased, installed and operating prior to submitting an incentive application.
- d) Customers may only receive one incentive per piece of qualifying equipment.
- e) All projects for which more than \$2,000 in incentive payments is sought must be approved by The Utility prior to the commencement of the project. Receipt of pre-approval does not guarantee incentive payments will be made. Incentive payments will be made only upon the customer's satisfaction of all terms and conditions of this program.
- f) All terms and conditions of this application must be satisfied by the customer.
- g) Equipment must be installed by a SAVE Certified Technician
- 4. <u>Payment:</u> Once completed paperwork is submitted, incentive payments are usually made within 4-8 weeks. Incomplete applications will either delay payments or be denied. The Utility reserves the right to refuse payment and participation if the customer or the customer's contractor violates program rules and procedures.
- 5. <u>Inspection:</u> The Utility may conduct an inspection of the customer's facility to survey any installed projects. All projects exceeding \$2,000 of incentives will be inspected prior to incentive payment. The Utility may inspect customer records relating to incentives sought by the customer.
- 6. <u>Information Sharing:</u> The Utility reserves the right to publicize your participation in this program, unless you specifically request otherwise in writing. Information contained in this application may be shared with state boards, commissions, or other departments.
- 7. <u>Program Discretion:</u> Incentives are available on a first-come, first-served basis. This program and its incentive amounts are subject to change or termination without notice at the discretion of The Utility. Neither pre-approval of a project, nor any other action by The Utility, will entitle a customer to an incentive payment until the application is finally approved by The Utility.

8. Disclaimers: The Utility

- a) does not endorse any particular manufacturer, product, labor or system design by offering these programs;
- b) will not be responsible for any tax liability imposed on the customer as a result of the payment of incentives;
- c) does not expressly or implicitly warrant the installation or performance of installed equipment or any contractor's quality of work (contact the equipment manufacturer or contractor for warranties);
- d) is not responsible for the proper disposal/recycling of any waste generated as a result of this project;
- e) is not liable for any damage, injury, or loss of life arising from or relating to the removal, installation, or operation of any equipment, or any other action taken by the customer or The Utility, in connection with a project undertaken by the customer under the programs described in this application;
- f) does not guarantee that a specific level of energy or cost savings will result from the implementation of energy efficiency measures or the use of products funded under this program.

INCENTIVE LIMIT:

- Eligible customers may purchase and install qualifying equipment and receive an energy efficiency incentive of up to \$5,000 per customer, per calendar year. Payments for larger incentives may be allowed at the discretion of The Utility.
- An incentive exceeding \$5,000 must receive written approval from The Utility BEFORE project commencement.
- Total incentive will not exceed 75 percent of the project cost, including installation.
- Incentives for particular items of equipment and/or systems are limited as set forth in this application.

Customer Information (Please	Print)								
Company Name		Contact Name Da			Date Subr	Date Submitted			
Installation Address		City				State		ZIP Code	
Mailing Address	City	THE STATE OF THE S			State		ZIP Code		
Phone	Installation (Comp	letion) Date							
Email Address (By providing your email address	s, you are granting The	Building Use - F	Please Check One	:		-			-
Utility permission to send emails regarding this p on our incentive programs.)	project and/or updates	☐ Office	☐ Retail	24-hour	r Facility		☐ Wareho	ouse	
· · · · · · · · · · · · · · · · · · ·		☐ Restaurant	☐ Lodging	☐ Grocen		ket [☐ Manufac	cturina	
Municipality Utility Name & Account Number		School: ☐ Elementary/Secondary ☐ College Healthcare: ☐ Clinic ☐ Ho					· ·		
		☐ Other/Miscell		, ,					
How did you learn about the program?	My Utility 🗖 Contra	actor/Supplier 🚨 C	Community Event	☐ Mailing □	☐ Bill Insert	t 🗖 Oti	her:		
		Facility Hou	irs of Operation						
Hours per Day	Days per Week		Weeks per Year			Hours p	er Year (ho	ours x days x weeks)	
Vendor/Contractor Information	n		A MARIE TO BE						
Company Name		ontact Name				Phone			
Address	Ci	ity				State	ZIP (Code	-
Fax	Er	mail Address (By prov garding this project a	viding the vendor's e nd/or updates on ou	email address, y r incentive pro	/ou are grant grams.)	ing The U	 Jtility permis	ssion to send emails	

Description (Refer to pages 7-9 for list)	Make/Model # (for split systems, supply both the indoor and outdoor coil numbers)	# of Units	Tons per Unit	Incentive per Ton*	Installed AHRI Efficiency Rating and/or kW/ton (Rating and circle one)**	AHRI Number	Total Incentive
					SEER or EER or kW/ton***	35	
					SEER or EER or kW/ton***		
					SEER or EER or kW/ton***		
					SEER or EER or kW/ton***		
					SEER or EER or kW/ton***		
					SEER or EER or kW/ton***		
					SEER or EER or kW/ton***		
					SEER or EER or kW/ton***		
					SEER or EER or kW/ton***		
					SEER or EER or kW/ton***		1000

PLEASE ATTACH THE FOLLOWING REQUIRED DOCUMENTS:

- 1) AHRI Certificate of Product Ratings for the equipment installed. If available this document can be provided by your contractor. If the certificate is not available, please include a manufacturer's spec sheet that clearly shows efficiency ratings at standard AHRI full load testing conditions.
- 2) Invoice clearly showing proof of purchase including model numbers, date of installation, installation address, and total project cost.
- All equipment installed must serve as a primary source of cooling for the facility. Units installed as backup or redundant systems are not eligible.
- All heat pumps must serve as a primary source of heating and cooling for the facility. Units installed as backup or redundant systems are not eligible.
- The utility reserves the right to load manage (cycle on or off) customer equipment that qualifies for incentives under this program.
- All equipment installed must be new and all equipment removed must be disposed of not reused or sold.
- Installation of both the evaporator and condenser coil is required for all split systems including heat pumps.
- Maximum incentive cannot exceed 75% of the total project cost including installation.

*See charts on pages 7 - 9

** Installed efficiency is to be stated at AHRI full load standard testing conditions. AHRI Efficiency levels will be stated as kW/ton for chillers and as SEER or EER for all other units. All efficiency ratings will be verified using the AHRI database (ahridirectory.org). Minimum efficiency requirements are shown on pages 7 & 8

*** Full load (FL) and integrated part load (IPLV) efficiency ratings at AHRI standard conditions must be provided for all chillers. Chillers must meet full and part load efficiency level requirements.

Equipment Type	Specifications	AHRI/GAMA Reference Number	Incentive/Unit	Quantity	Total
Residential Style Furnace with ECM	Furnace with ECM		\$150/unit		\$
Residential Style Air Handler / Fan Coil with	Air Handler / Fan Coil with ECM	None Available – Attach Spec Sheet Clearly Showing ECM	\$150/unit		\$
ECM Fan Powered Box in VAV System	Fan Powered Box with ECM	None Available – Attach Spec Sheet Clearly Showing ECM	\$100/unit		\$
ECM HVAC Exhaust Fan	Not Including Kitchen Hoods (See Food Service Application)	None Available – Attach Spec Sheet Clearly Showing ECM	1		\$
Required New Equipment Information (Attach addi Manufacturer:				I Section B	\$
	tional details if needed for more the 2 item Model(s) Installed:		Subtota Serial Number(s) In:		\$
Manufacturer:				stalled:	\$
Manufacturer: PLEASE ATTACH THE FOLLOWING REQUIRE 3) Proof of ECM a. For Furnace with ECM - Al If the Certificate of Product presence of a factory insta b. For All Other Items —Spec	Model(s) Installed: Model(s) Installed: D DOCUMENTS: HRI / GAMA Certificate of Product Ratin trackings does not clearly indicate the product the product of the product	ngs for the furnace installed. (Tresence of an ECM, please inconcument which clearly states the	Serial Number(s) In: Serial Number(s) In: this document can blude additional document use of a factory in	stalled: stalled: e provided by imentation tha	your contra

Description (Refer to page 9 for list)	Make/Model #	Size Btu/hr	Incentive per Unit*	Qty	ENERG Quali (circle	The state of the s	Total Incentive
				\$25	Yes	No	
				\$25	Yes	No	
PLEASE ATTACH THE I	OLLOWING REQUIRED DOCUMEN	Γ:			Subtota	I Section C:	\$
1) Invoice clearly	showing proof of purchase including	quantities, model numbers	s, date of purchas	se, and total pro	ject cost.		

Make/Model #	Serial #	Tank Size	Minimum Efficiency	Rated EF Efficiency	Incentive Per Unit*	Total Incentive
		Must be 55 Gallons or Smaller GAL.	ENERGY STAR Efficiency Criteria Energy Factor (EF) ≥ 2.0		\$100	\$
		Must be 55 Gallons or Smaller GAL.	ENERGY STAR Efficiency Criteria Energy Factor (EF) ≥ 2.0		\$100	\$
		Must be 55 Gallons or Smaller GAL.	ENERGY STAR Efficiency Criteria Energy Factor (EF) ≥ 2.0		\$100	\$
	(GAL.	(EF) ≥ 2.0	Sut	total Section D.	\$

PLEASE ATTACH THE FOLLOWING REQUIRED DOCUMENTS:

- 3) Manufacturer's specification sheet showing model number and energy factor (EF) or coefficient of performance (COP).
- 4) Invoice clearly showing proof of purchase including quantities, model numbers, date of installation, installation address, and total project cost.
- The utility reserves the right to load manage (cycle on or off) customer equipment that qualifies for incentives under this program.
- Incentives are offered exclusively for ENERGY STAR qualified, residential style, self-contained units. Other styles may be considered under the Custom Incentive Program.

******Electric Heat Pump Water Heaters are only eligible for this rebate******

^{*} Maximum incentive cannot exceed 75% of the total equipment cost.

Equipment Requirements and Incentives

Description	Size Range BTUH	Size Range Tons	Minimum AHRI Efficiency	Incentive
	Packaged Terminal Air C			
Α	All Sizes	All Sizes	11.0 EER	\$45/ton
	Unitary Air Co	ooled Split System Air	Conditioning	
BA	<65,000 Btu/h	< 5.4 tons	15.0 SEER	\$100/ton
BB	<65,000 Btu/h	< 5.4 tons	18.0 SEER	\$140/ton
D	≥65,000 and <135,000 Btu/h	≥5.4 to <11.3 tons	11.5 EER	\$50/ton
E	≥135,000 and <240,000 Btu/h	≥11.4 to <20.0 tons	11.5 EER	\$50/ton
F	≥240,000 and <760,000 Btu/h	≥20.1 to <63.3 tons	10.3 EER	\$50/ton
G	≥ 760,000 Btu/h	≥ 63.3 tons	9.7 EER	\$50/ton
	Split Sy	stem Air Source Heat	Pumps	
Н	<65,000 Btu/h	<5.4 cooling tons	15.0 SEER / 8.5 HSPF	\$100/ton
НА	<65,000 Btu/h	<5.4 cooling tons	18.0 SEER / 9.5 HSPF	\$140/ton
J	≥65,000 and <135,000 Btu/h	≥5.4 to <11.25 tons	11.1 EER / 47°F - 3.4 COP	\$50/ton
К	≥135,000 and <240,000 Btu/h	≥11.25 to <20.0 tons	10.7 EER / 47°F - 3.2 COP	\$50/ton
L	≥240,000 and <760,000 Btu/h	≥20 to <63.33 tons	10.1 EER / 47°F - 3.2 COP	\$50/ton
	S. Mini S _i	olit Ductless Air Condi	tioner	
MS	All Sizes	All Sizes	16.0 SEER	\$250 / Outdoor Compressor Ur
	Mini Split	Ductless Air Source He	eat Pump	
MSHP	All Sizes	All Sizes	16.0 SEER	\$250 / Outdoor Compressor Un
		nt Flow Air Cooled Mul	tisplit Heat Pump	
VR1	≥65,000 and <135,000 Btu/h	≥5.4 to <11.25 tons	11.0 EER	\$75/ton
VR2	≥135,000 and <240,000 Btu/h	≥11.25 to <20 tons	10.5 EER	\$75/ton
VR3	≥240,000 to 760,000 Btu/h	≥20 to <63.3 tons	9.5 EER	\$75/ton
	Unitary Single Package	d Air Conditioning (Inc	cluding Rooftop Units)	
MA	<65,000 Btu/h	< 5.4 tons	14.0 SEER	\$50/ton
MB	<65,000 Btu/h	< 5.4 tons	18.0 SEER	\$90/ton
0	≤65,000 and <135,000 Btu/h	≥5.4 to <11.25 tons	11.5 EER	\$50/ton
Р	≥135,000 and <240,000 Btu/h	≥11.25 to <20.0 tons	11.5 EER	\$50/ton
Q	≥240,000 and <760,000 Btu/h	≥20 to <63.3 tons	10.3 EER	\$50/ton
R	≥ 760,000 Btu/h	≥ 63.3 tons	9.7 EER	\$50/ton
	Single Packaged Air So	urce Heat Pumps (Inc	luding Rooftop Units)	
S	<65,000 Btu/h	< 5.4 cooling tons	14.0 SEER / 8.0 HSPF	\$50/ton
U	≤65,000 and <135,000 Btu/h	≥5.4 to <11.25 tons	11.1 EER / 47°F - 3.4 COP	\$50/ton
V	≥135,000 and <240,000 Btu/h	≥11.25 to <20.0 tons	10.7 EER / 47°F - 3.2 COP	\$50/ton
W	≥240,000 and <760,000 Btu/h	≥20 to <63.3 tons	10.1 EER / 47°F - 3.2 COP	\$50/ton

Geothermal Heat Pumps						
Description	Size Range	9	Min. AHRI Efficiency	Incentive		
Closed Loop Water to Air Ground Source Heat Pump	<135,000 Btu/h Cooling	< 11.25 cooling tons	ENERGY STAR® 17.1 EER and 3.6 COP	\$200/ton Additional \$250 for Desuperheater		
Open Loop Water to Air Ground Source Heat Pump	<135,000 Btu/h Cooling	< 11.25 cooling tons	ENERGY STAR 21.1 EER and 4.1 COP	\$200/ton Additional \$250 for Desuperheater		
Closed Loop Water to Water Ground Source Heat Pump	<135,000 Btu/h Cooling	< 11.25 cooling tons	ENERGY STAR 16.1 EER and 3.1 COP	\$200/ton Additional \$250 for Desuperheater		
Open Loop Water to Water Ground Source Heat Pump	<135,000 Btu/h Cooling	< 11.25 cooling tons	ENERGY STAR 20.1 EER and 3.5 COP	\$200/ton Additional \$250 for Desuperheater		
Direct Geoexchange (DGX)	<135,000 Btu/h Cooling	< 11.25 cooling tons	ENERGY STAR 16.0 EER and 3.6 COP	\$200/ton Additional \$250 for Desuperheater		

	Chillers with Condenser (Must meet full load an		I to a section	
Description	Size Range	Min. AHRI Efficiency	Incentive	
Z	All Sizes	10.0 EER full load 15.0 EER part load (IPLV)	\$50/ton	
Water Cooled	Scroll or Screw Chillers (Must meet full load a	and part load efficiency requirements.)		
Description	Size Range	Min. AHRI Efficiency	Incentive	
AA	Tier 1: <75 Ton	0.75 kW/ton full load (FL) 0.52 kW/ ton part load (IPLV)	\$40/ton	
AB	Tier 2: <75 Ton	0.71 kW/ton full load (FL) 0.53 kW/ ton part load (IPLV)	\$45ton	
AC	Tier 1: 75 to <150 Ton	0.75 kW/ton full load (FL) 0.52 kW/ ton part load (IPLV)	\$40/ton	
AD	Tier 2: 75 to <150 Ton	O 74 DAIlles Full lead (FL)		
AE	Tier 1: 150 and < 300 Ton	0.48 KVV/ ton part load (IPLV)		
AF	Tier 2: 150 and < 300 Ton	0.65 kW/ton full load (FL) 0.49 kW/ ton part load (IPLV)	\$45/ton	
AG	Tier1: ≥ 300 Ton	0.65 kW/ton full load (FL) 0.49 kW/ ton part load (IPLV)	\$40/ton	
AH Tier 2: ≥ 300 Ton		0.61 kW/ton full load (FL) 0.44 kW/ ton part load (IPLV)	\$45/ton	
Water Coole	ed Centrifugal Chillers (Must meet full load and	d part load efficiency requirements.)		
Description	Size Range	Min. AHRI Efficiency	Incentive	
Al	Tier 1: <75 Ton	0.67 kW/ton full load (FL) 0.45 kW/ ton part load (IPLV)	\$40/ton	
АН	Tier 2: <75 Ton	0.58 kW/ton full load (FL) 0.41 kW/ ton part load (IPLV)	\$55/ton	
AK	Tier 1: 75 to <150 Ton	0.67 kW/ton full load (FL) 0.45 kW/ ton part load (IPLV)	\$40/ton	
AL	Tier 2: 75 to <150 Ton	0.58 kW/ton full load (FL) 0.41 kW/ ton part load (IPLV)	\$55/ton	
AM	Tier 1: 150 and < 300 Ton	0.60 kW/ton full load (FL) 0.40 kW/ ton part load (IPLV)	\$40/ton	
AN	Tier 2: 150 and < 300 Ton	0.54 kW/ton full load (FL) 0.36 kW/ ton part load (IPLV)	\$55/ton	
AO	Tier1: ≥ 300 Ton	0.55 kW/ton full load (FL) 0.35 kW/ ton part load (IPLV)	\$40/ton	
AP	Tier 2: ≥ 300 Ton	0.53 kW/ton full load (FL) 0.36 kW/ ton part load (IPLV)	\$55/ton	

	ENERGY STAR® Window and	Wall (Sleeve) AC		
Description	Size Range	Min. Efficiency	Incentive	
CC	Window AC < 14,000 Btu/hr	Must meet ENERGY STAR® standards	\$25 each	
DD	Window AC ≥ 14,000 Btu/hr	Must meet ENERGY STAR standards	\$25 each	
EE	Wall (Sleeve) AC < 14,000 Btu/hr	Must meet ENERGY STAR standards	\$25 each	
FF	Wall (Sleeve) AC ≥ 14,000 Btu/hr	Must meet ENERGY STAR standards	\$25 each	
	Demand Controlled Ventilation - Ener	rgy Recovery Ventilators		
Description	Equipment	Incentive		
None	Demand Controlled Based On Carbon Dioxide Levels	\$35 per 1000 Square Feet Controlled		
None	Energy Recovery Ventilator – AHRI Certified	\$0.60 per CFM (Leaving Supply Airflow)		
Heat Pump Water He	eaters (ENERGY STAR Qualified, 55 Gallon or	Less, Self-Contained, Residential Style	Units Only)	
	Size Range	Min. Efficiency	Incentive	
None	ENERGY STAR Qualified -Must be 55 Gallons or Smaller-	Energy Factor (EF) Rating of ≥ 2.0	\$100 Per Water Heate	
ECM in Residential Sty	le Furnace / Air Handler / Fan Coil			
Incentive	= \$150.00 Per Unit			
		+		
ECM HVAC Exhaust Fan -	VAV System ECM Fan Powered Box			

Summary of Incentives:			
ubtotal Section A: Split System Air Condition PTHP's, Rooftop Units a		nops, Mini Splits, VRF Mເ	ulitsplits, PTAC, \$
ubtotal Section B: ECM Motors	na cimieis		\$
subtotal Section C: Window or Wall A/C			\$
ubtotal Section D: Heat Pump Water Heate	ers		\$
			Total Incentive: \$
Certifications and Signature			
I hereby certify that: 1. The information contained prior to submitting application; 3. All rules of this in applicable to this incentive program as set forth in	ncentive program have been foll	lowed; and 4. I have read and	is complete and the unit(s) is operational understand the terms and conditions
			control of the state of the sta
The customer agrees to verification of equipment understands that it is not allowed to receive more	installation which may include a	site inspection by a program of	or utility representative. The customer
defend, hold harmless and release The Utility from	n any claims, damages, liabilitie:	s, costs and expenses (including	ing reasonable attorneys' fees) arising
from or relating to the removal, disposal, installatic application, including any incidental, special or cor	on or operation of any equipmen	nt or related materials in conne	ction with the programs described in this
	isequentiai damages.		
Please sign and complete all information below.			
Customer Signature	Print Name		
	Title (if applicable)	Date	
f I qualify/ am eligible for any rebates I v	would like my rehate:		
	mark one of the followin	nø)	
•	eck for the referenced re	O,	
	e referenced rebate as a		·
1			
Member Utility Use Only			
	spected? Date Pre-Inspected:		Date Post Inspected:
☐ Yes	□ No Initials:	☐ Yes ☐ No	Initials:
Incentive Approved	Amount : \$	Date App	
Utility or Program Representative	Amount, w	Date 1 171	Jioveu:
Ounty of Frogram Proprogentative			